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An approach for supervised reconstruction of Infrastructure as Code

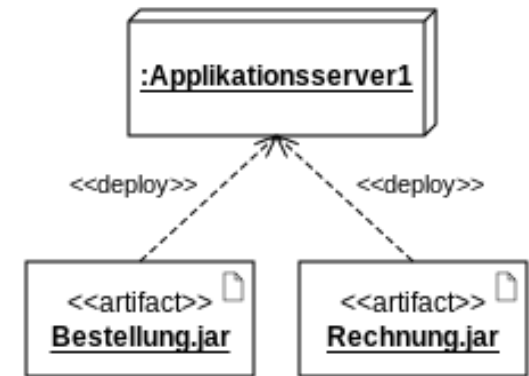
Bachelor thesis proposal talk

Supervisor: Andreas Steffens

How to manage Infrastructure?

- Documentation, Diagrams
- Manual processes
- Scripts (bash, bat, power shell)
- Software packaging
- Golden images

- Drawbacks of those?



What is Infrastructure?

- OS
- Configuration
- Services
 - Webservers
 - Databases
 - ...

*„**Infrastructure** – the total of all resources that are required by an application including its configuration.“*

Humble, Farley - 2010

What is Infrastructure as Code?

- Infrastructure is described in Domain Specific Languages

- Declarative
- Modularization
- Support proper version control



```
class { 'apache':          # use the "apache" module
  default_vhost => false,   # don't use the default vhost
  default_mods => false,   # don't load default mods
  mpm_module => 'prefork', # use the "prefork" mpm_module
}
include apache::mod::php  # include mod php
apache::vhost{'example.com': # create a vhost called "example.com"
  port => '80',             # use port 80
  docroot => '/var/www/html', # set the docroot to the /var/www/html
}
```

- Tools create infrastructure (e.g. puppet, chef, ansible)

- Lead to reproducible infrastructure
- Large ecosystem

What about reconstruction?

- Lots of existing systems do not use Infrastructure as Code.
- How to reconstruct this infrastructure as code?
 - Are there generic concepts or patterns?
 - Tool support?
 - To which extent this could be automated?
- Goal: Reconstructed system should behave like the original one (e.g. pass the same tests)

Offline

- Infrastructure code is developed with the help of reusable modules.
- Manual analysis of existing documentation

Online

- (Automated) extraction from running system

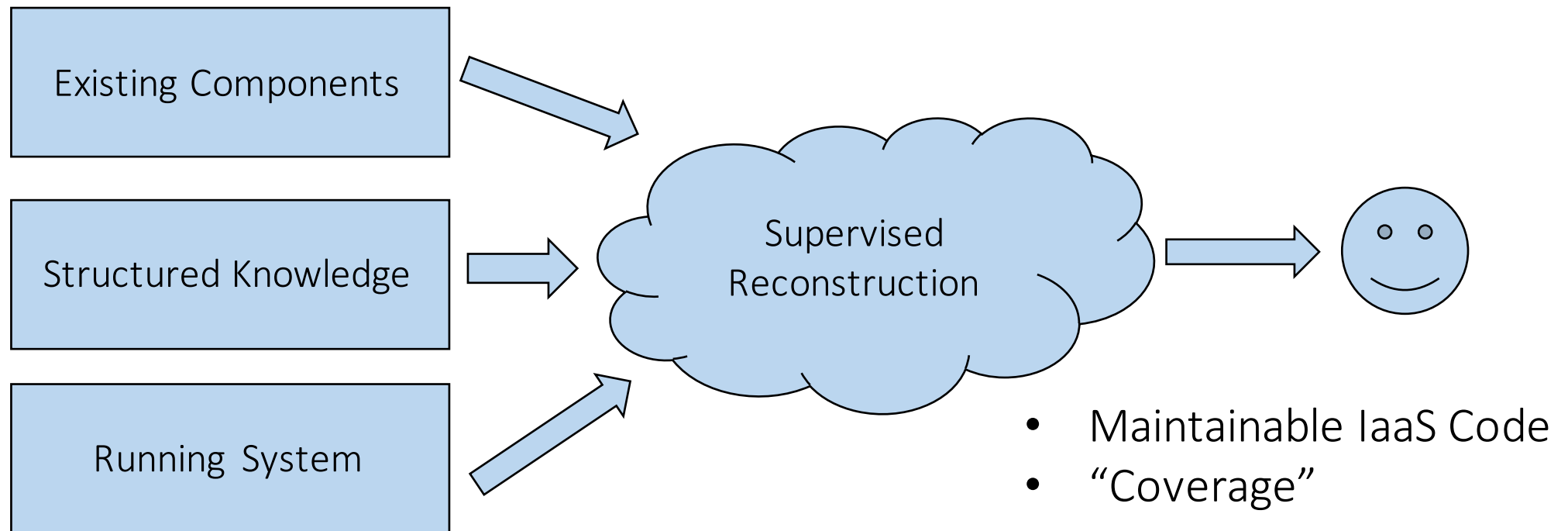
Existing tools – Blueprint

```
class foo {
  Class['files'] -> Class['packages']
  class files {
    file {
      '/etc/apt/sources.list.d/devstructure.list':
        content => template('foo/etc/apt/sources.list.d/devstructure.list'),
        ensure => file,
        group => root,
        mode => 0644,
        owner => root;
    }
  }
  include files
  class packages {
    class apt {
      package {
        'openssh-server':
          ensure => '1:5.8p1-1ubuntu3';
      }
    }
    include apt
  }
  include packages
}
```

Drawbacks

- No separation of concerns.
- No modularization
- Not maintainable

Ideas – Supervised Reconstruction



Idea

- Select a set of modules that should cover the system's configuration
- Automatically find parameters for those modules
- Metric that determines the coverage of the result necessary.

Challenges

- Manual reconstruction
 - How to classify? Search and compare existing approaches.
 - How to assess and select existing modules?
- Supervised reconstruction
 - Could we extend blueprint for this?
 - How to find appropriate parameters for the modules?
 - To which extend this is possible?
- Evaluation

Schedule

- Manually reconstruct an IVU AG system with IaC (offline-approach)
- Create a synthetic system for development and evaluation
- Implement algorithms for proposed supervised reconstruction
- Evaluate the approaches



Related Ideas and Benefits for IVU

- Evaluation of developed modules with various real systems
- Documentation of existing customer systems
- Find manual changes on legacy installations

References

- Blueprint, <https://github.com/devstructure/blueprint>
- Infrastructure as Code, Kief Morris, 2015
- Continuous Delivery, Jez Humble, David Farley, 2010